

LOTTOMATICA GROUP S.P.A.

Additional information on the deal between Lottomatica Group S.p.A. and SKS365 Malta Holdings.

Rome (Italy), 2 November 2023 – In relation to the announcement released this morning regarding the agreement entered by Lottomatica Group S.p.A. (“**Lottomatica**” or the “**Group**”) for the acquisition of 100% of the share capital of SKS365 Malta Holdings Limited (“**SKS365**”), the Group adds that:

- a. as of today SKS365 is estimated to generate in FY 2023 Revenues for approximately €300 million and an EBITDA of approximately €74 million;
- b. the transaction values SKS365 at i) an Enterprise Value of €639 million, equivalent to a 2023 EV/EBITDA of 8.7x pre synergies, 5.2x post cost synergies (calculated considering €74 million of 2023 EBITDA plus €50 million of opex synergies); and ii) an equity value equal to €625 million based on the latest available net financial debt of €14 million.

Closer to the completion date of the acquisition, Lottomatica will incorporate SKS365 in its guidance for FY 2024, to be released in due course.

For further information:

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About Lottomatica Group S.p.A.

With €22.8 billion of bets and €1.4 billion of revenues in FY 2022, Lottomatica is the largest player in the Italian gaming market based on revenues. It operates across three segments: Online, Sports franchise and Gaming franchise. Lottomatica offers safe and engaging gaming experiences across all channels. The Group counts on the expertise of approximately 1,600 direct employees and its large franchising network. As of 31 December 2022, Lottomatica has a customer base of more than 1 million online customers and distributes its gaming products across approximately 18,000 points of sales.