

LOTTOMATICA GROUP S.P.A.
(AS SUCCESSOR TO LOTTOMATICA S.P.A.)

November 1, 2024

NOTICE TO HOLDERS OF EUR 500,000,000 FLOATING RATE SENIOR SECURED
NOTES DUE 2030 (THE “NOTES”)

(Reg S ISIN number: XS2729669239; Reg S Common Code: 272966923; Rule 144A ISIN
number: XS2729669742; Rule 114A Common Code: 272966974);

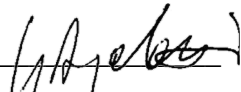
Reference is made to the Indenture, dated as of December 14, 2023, among Lottomatica S.p.A. (the “**Original Issuer**” and, together with its successor as a result of the Merger, the “**Issuer**”), the guarantors party thereto, The Law Debenture Trust Corporation p.l.c. as Trustee and as Noteholders’ Representative (*rappresentante comune*); UniCredit S.p.A. as Security Agent and Security Representative (*rappresentante*); Deutsche Bank AG, London Branch as Paying Agent, Calculation Agent, and Transfer Agent; and Deutsche Bank Luxembourg S.A. as Registrar (as supplemented or amended from time to time, the “**Indenture**”), pursuant to which the Notes were issued. Capitalized terms used but not defined herein shall have the meanings given in the Indenture.

Pursuant to Section 4.02(a)(iii) of the Indenture, the Issuer hereby notifies the Trustee and each of the Holders of the Notes that the merger of the Original Issuer with its parent company Lottomatica Group S.p.A., a company incorporated in Italy (“**Lottomatica Group**”), was effective on November 1, 2024 (the “**Effective Date**”) with Lottomatica Group as the surviving entity of the Merger. Accordingly, as required by the Indenture, Lottomatica Group has assumed, as of the Effective Date, all of the obligations of the Original Issuer under the Indenture, the Notes, the Intercreditor Agreement and the applicable Security Documents to which it is a party.

The Issuer hereby requests that the Paying Agent deliver this notice to each Holder of Notes on the date hereof.

Very truly yours,

Lottomatica Group S.p.A.

By: 

Name: Guglielmo Angelozzi

Title: Chief Executive Officer