

**Lancio di un'offerta tramite *accelerated book-building* da parte dell'azionista Gamma Intermediate S.à r.l.**

Roma (Italia), 18 marzo 2024 Su richiesta dell'azionista Gamma Intermediate S.à r.l. ("**Gamma Intermediate**" o il "**Venditore**"), si riporta di seguito il testo del comunicato stampa relativo al lancio di un'offerta tramite *accelerated book-building* relativa alle azioni ordinarie di Lottomatica Group S.p.A. ("**Lottomatica**" o la "**Società**") effettuata da Gamma Intermediate.

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18 marzo 2024

**Proposta di offerta di 20 milioni di azioni ordinarie esistenti ovvero di circa il 7,9% del capitale sociale in circolazione di Lottomatica Group S.p.A.**

- **Vendita di 20 milioni di azioni di Lottomatica rappresentanti circa il 7,9% del capitale sociale di Lottomatica attraverso un'offerta tramite *accelerated bookbuilding*;**
- **Gamma Intermediate S.à r.l. manterrà, al termine del collocamento, una partecipazione pari a circa il 57,4% del capitale sociale di Lottomatica.**

Gamma Intermediate annuncia l'avvio del collocamento di **20 milioni** di azioni di Lottomatica (le "**Azioni**"), rappresentanti circa il **7,9%** del capitale sociale di Lottomatica, attraverso un collocamento privato mediante un'offerta tramite *accelerated bookbuilding* (il "**Collocamento**").

Al termine del Collocamento, Gamma Intermediate manterrà una partecipazione diretta pari al 57,4% del capitale sociale di Lottomatica.

Gamma Intermediate ha accettato un *lock-up* di 60 giorni per le proprie rimanenti Azioni di Lottomatica, subordinatamente al *waiver* da parte dei *Joint Global Coordinators* (come definiti di seguito) e ad alcune altre deroghe consuete.

Per consentire il Collocamento, i *Joint Global Coordinators* in relazione al collocamento effettuato a gennaio 2024 da Gamma Intermediate hanno rinunciato agli impegni di *lock-up* posti in essere al momento di tale collocamento.

Il Collocamento è rivolto ad investitori istituzionali idonei. Non ci sarà un'offerta pubblica in nessun Paese.

Barclays Bank PLC ("**Barclays**") e Deutsche Bank AG ("**Deutsche Bank**") agiscono come *Joint Global Coordinators* e *Joint Bookrunners* (congiuntamente, i "*Joint Global Coordinators*") e Apollo Capital Solutions Europe B.V. ("**ACSE**") agisce nel ruolo di *Joint Bookrunner* (ciascuno di Barclays, Deutsche Bank, ACSE il "**Manager**" e assieme, i "**Managers**").

Le condizioni definitive del Collocamento dovrebbero essere annunciate il giorno 19 marzo 2024, al più tardi. Il *settlement* per il Collocamento si prevede abbia luogo il 21 marzo 2024 o intorno a tale data.

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