

## Results of the accelerated book-building offering by the shareholder Gamma Intermediate S.à r.l.

Rome (Italy), September 20, 2024 At the request of the shareholder Gamma Intermediate S.à r.l. ("**Gamma Intermediate**" or the "**Seller**"), it is reported below the text of the press release relating to the results of the accelerated book-building offering of the ordinary shares of Lottomatica Group S.p.A. ("**Lottomatica**" or the "**Company**") by Gamma Intermediate.

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This press release is available on-line on Lottomatica's website <https://lottomaticagroup.com/it-it> within the section Investors > Press releases.

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**September 20, 2024**

**Gamma Intermediate S.à r.l. completes the sale of Lottomatica Shares**

- **Sale of 15 million Lottomatica shares representing c. 6% of Lottomatica's share capital through an accelerated bookbuild offering**
- **Total gross proceeds of €166.5m for Gamma Intermediate from the Placement**
- **Gamma Intermediate S.à r.l. retains a stake of c. 51.5% of Lottomatica's share capital**

Gamma Intermediate has completed the placement of **15 million** Lottomatica shares (the "**Shares**"), representing c. **6%** of Lottomatica's share capital, through a private placement by way of an accelerated bookbuilding offering (the "**Placement**"). The sale price of the Placement determined in the accelerated bookbuilding offering to institutional investors was set at **€11.10 per Share**, with settlement expected to occur on or around September 24, 2024.

Gamma Intermediate retains a stake of c. **51.5%** of Lottomatica's share capital following completion of the Placement.

Gamma Intermediate has agreed to a 90-day lock-up for its remaining shares in Lottomatica, subject to waiver from the Joint Global Coordinators (as defined below) and certain other customary exceptions.

Barclays Bank PLC ("**Barclays**") and Deutsche Bank AG ("**Deutsche Bank**") are acting as Joint Global Coordinators and Joint Bookrunners (together, the "**Joint Global Coordinators**" or the "**Managers**") and Latham & Watkins is acting as legal advisor to the Seller.

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