

## Results of the accelerated book-building offering by the shareholder Gamma Intermediate S.à r.l.

Rome (Italy), *March 6, 2025* At the request of the shareholder Gamma Intermediate S.à r.l. ("**Gamma Intermediate**" or the "**Seller**"), it is reported below the text of the press release relating to the results of the accelerated book-building offering of the ordinary shares of Lottomatica Group S.p.A. ("**Lottomatica**" or the "**Company**") by Gamma Intermediate.

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This press release is available on-line on Lottomatica's website <https://lottomaticagroup.com/it-it> within the section Investors > Press releases.

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**March 6, 2025**

### **Gamma Intermediate S.à r.l. completes the sale of Lottomatica Shares**

- **Sale of 26 million Lottomatica shares representing 10.3% of Lottomatica's share capital through an accelerated bookbuild offering**
- **Total gross proceeds of €405.6m for Gamma Intermediate from the Placement**
- **Gamma Intermediate S.à r.l. retains a stake of approximately 31.6% of Lottomatica's share capital**

Gamma Intermediate has completed the placement of **26 million** Lottomatica shares (the "**Shares**"), representing c. **10.3%** of Lottomatica's share capital, through a private placement by way of an accelerated bookbuilding offering (the "**Placement**"). The sale price of the Placement determined in the accelerated bookbuilding offering to institutional investors was set at **€15.60 per Share**, with settlement expected to occur on or around March 10, 2025.

Gamma Intermediate will retain a stake of c. **31.6%** of Lottomatica's share capital following completion of the Placement.

Gamma Intermediate has agreed to a 60-day lock-up for its remaining shares in Lottomatica, subject to waiver from Barclays and Deutsche Bank (as defined below) and certain other customary exceptions.

Barclays Bank PLC ("**Barclays**"), Deutsche Bank AG ("**Deutsche Bank**"), are acting as Joint Global Coordinators and Joint Bookrunners (together the "**Joint Global Coordinators**") and Apollo Capital Solutions, Berenberg, BNP PARIBAS, BTIG, Goldman Sachs International, Jefferies, J.P. Morgan, Morgan Stanley and UniCredit as Joint Bookrunners (the "**Joint Book Runners**") and together with the Joint Global Coordinators, the "**Underwriters**") and Siebert as co-manager (the "**Co-Manager**" and together with the Underwriters the "**Managers**"). Latham & Watkins is acting as legal advisor to the Seller.

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The contents of this announcement have been prepared by and are the sole responsibility of the Seller.

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The Managers are acting on behalf of the Seller and no one else in connection with any offering of the Shares and will not be responsible to any other person for providing the protections afforded to any of its clients or for providing advice in relation to any offering of the Shares.

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