

Risultati dell'offerta tramite *accelerated book-building* effettuata dall'azionista Gamma Intermediate S.à r.l.

Roma (Italia), 6 marzo 2025 Su richiesta dell'azionista Gamma Intermediate S.à r.l. ("**Gamma Intermediate**" o il "**Venditore**"), si riporta di seguito il testo del comunicato stampa relativo ai risultati dell'offerta tramite *accelerated book-building* relativa alle azioni ordinarie di Lottomatica Group S.p.A. ("**Lottomatica**" o la "**Società**") effettuata da Gamma Intermediate.

Questo comunicato stampa è disponibile on-line sul sito internet di Lottomatica <https://lottomaticagroup.com/it-it> nella sezione Investors > Comunicati stampa.

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6 marzo 2025

Gamma Intermediate S.à r.l. completa la vendita di azioni di Lottomatica

- **Vendita di 26 milioni di azioni di Lottomatica rappresentanti circa il 10,3% del capitale sociale di Lottomatica mediante un'offerta tramite *accelerated bookbuilding*;**
- **Corrispettivo complessivo lordo di €405,6 milioni, per Gamma Intermediate, dal collocamento;**
- **Gamma Intermediate S.à r.l. mantiene una partecipazione pari a circa il 31,6% del capitale sociale di Lottomatica.**

Gamma Intermediate ha completato il collocamento di **26 milioni** di azioni di Lottomatica (le "**Azioni**"), rappresentanti circa il **10,3%** del capitale sociale di Lottomatica, attraverso un collocamento privato (*private placement*) mediante un'offerta tramite *accelerated bookbuilding* (il "**Collocamento**"). Il prezzo di vendita del Collocamento determinato nel contesto dell'offerta, tramite *accelerated bookbuilding*, rivolta agli investitori istituzionali è stato fissato ad **€15,60 per Azione**, con il *settlement* previsto per il giorno 10 marzo 2025 o intorno a tale data.

Gamma Intermediate manterrà una partecipazione pari a circa il **31,6%** del capitale sociale di Lottomatica dopo il completamento del Collocamento.

Gamma Intermediate ha accettato un *lock-up* di 60 giorni per le proprie rimanenti Azioni di Lottomatica, subordinatamente al *waiver* da parte di Barclays e Deutsche Bank (come sotto definiti) e ad alcune altre deroghe consuete.

Barclays Bank PLC ("**Barclays**"), Deutsche Bank AG ("**Deutsche Bank**"), agiscono nel ruolo di Joint Global Coordinators e Joint Bookrunners (congiuntamente, i "**Joint Global Coordinators**") e Apollo Capital Solutions, Berenberg, BNP PARIBAS, BTIG, Goldman Sachs International, Jefferies, J.P. Morgan, Morgan Stanley e UniCredit agiscono nel ruolo di joint bookrunners (i "**Joint Book Runners**" e congiuntamente con i Joint Global Coordinators, gli "**Underwriters**"), Siebert in qualità di co-manager (i "**Co-Manager**" e congiuntamente con gli Underwriters, i "**Managers**"). Latham & Watkins agisce come advisor legale del Venditore.

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