

## **Results of the accelerated book-building offering by the shareholder Gamma Intermediate S.à r.l.**

Rome (Italy), May 9, 2025 At the request of the shareholder Gamma Intermediate S.à r.l. ("**Gamma Intermediate**" or the "**Seller**"), it is reported below the text of the press release relating to the results of the accelerated book-building offering of the ordinary shares of Lottomatica Group S.p.A. ("**Lottomatica**" or the "**Company**") by Gamma Intermediate.

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This press release is available on-line on Lottomatica's website <https://lottomaticagroup.com/it-it> within the section Investors > Press releases.

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**May 9, 2025**

**Gamma Intermediate S.à r.l. completes the sale of Lottomatica Shares**

- **Sale of 26 million Lottomatica shares representing approximately 10.3% of Lottomatica's share capital through an accelerated bookbuild offering**
- **Total gross proceeds of €496.6m for Gamma Intermediate from the Placement**
- **Gamma Intermediate S.à r.l. retains a stake of approximately 21.3% of Lottomatica's share capital**

Gamma Intermediate has completed the placement of **26 million** Lottomatica shares (the "**Shares**"), representing c. **10.3%** of Lottomatica's share capital, through a private placement by way of an accelerated bookbuilding offering (the "**Placement**"). The sale price of the Placement determined in the accelerated bookbuilding offering to institutional investors was set at **€19.10 per Share**, with settlement expected to occur on or around May 13, 2025.

Gamma Intermediate will retain a stake of c. **21.3%** of Lottomatica's share capital following completion of the Placement.

Gamma Intermediate has agreed to a 60-day lock-up for its remaining shares in Lottomatica, subject to waiver from Barclays and Deutsche Bank (as defined below) and certain other customary exceptions.

Barclays Bank PLC ("**Barclays**"), Deutsche Bank AG ("**Deutsche Bank**"), are acting as lead Joint Global Coordinators and Joint Bookrunners (together, the "**Lead Joint Global Coordinators**"), BNP PARIBAS, Goldman Sachs International, J.P. Morgan e UniCredit are acting as Joint Global Coordinators and Joint Bookrunners (together, the "**Joint Global Coordinators**") and Apollo Capital Solutions, Berenberg, BTIG, Jefferies, and Morgan Stanley as Joint Bookrunners (the "**Joint Book Runners**" and together with the Lead Joint Global Coordinators and Joint Global Coordinators, the "**Underwriters**") and Siebert as co-manager (the "**Co-Manager**" and together with the Underwriters the "**Managers**"). Latham & Watkins is acting as legal advisor to the Seller.

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The contents of this announcement have been prepared by and are the sole responsibility of the Seller.

Neither this announcement or the transaction contemplated herein contain or constitute an offer to buy or sell or subscribe for securities or a solicitation to sell or to buy or subscribe for securities or a promotional message or an advertisement in Italy.

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The Managers are acting on behalf of the Seller and no one else in connection with any offering of the Shares and will not be responsible to any other person for providing the protections afforded to any of its clients or for providing advice in relation to any offering of the Shares.

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