Lancio di un’offerta tramite *accelerated book-building* da parte dell’azionista Gamma Intermediate S.à r.l. al fine di vendere l’intera propria partecipazione in Lottomatica Group S.p.A.

Roma (Italia), 16 giugno 2025 Su richiesta dell’azionista Gamma Intermediate S.à r.l. (“**Gamma Intermediate**” o il “**Venditore**”), si riporta di seguito il testo del comunicato stampa relativo al lancio di un’offerta tramite *accelerated book-building* relativa alle azioni ordinarie di Lottomatica Group S.p.A. (“**Lottomatica**” o la “**Società**”) effettuata da Gamma Intermediate.

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Questo comunicato stampa è disponibile on-line sul sito internet di Lottomatica https://lottomaticagroup.com/it-it nella sezione Investors > Comunicati stampa.

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16 giugno 2025

Proposta di offerta di 53.555.556 azioni ordinarie esistenti ovvero il 21,3% del capitale sociale in circolazione di Lottomatica Group S.p.A., che rappresentano l'intera partecipazione detenuta dal Venditore in Lottomatica

- **Vendita di 53.555.556 azioni di Lottomatica rappresentanti il 21,3% del capitale sociale di Lottomatica attraverso un'offerta tramite *accelerated bookbuilding*;**
- **Gamma Intermediate S.à r.l. intende vendere l'intera partecipazione nel capitale sociale di Lottomatica.**

Gamma Intermediate annuncia l'avvio del collocamento di **53.555.556** azioni di Lottomatica (le "**Azioni**"), che rappresentano l'intera partecipazione detenuta dal Venditore in Lottomatica pari a c. il 21,3% del capitale sociale, attraverso un collocamento privato mediante un'offerta tramite *accelerated bookbuilding* (il **"Collocamento"**).

Al termine del Collocamento, Gamma Intermediate venderà l'intera partecipazione nel capitale sociale di Lottomatica.

Il Collocamento è rivolto ad investitori istituzionali idonei. Non ci sarà un'offerta pubblica in nessun Paese.

Al fine di permettere il Collocamento, Barclays Bank PLC e Deutsche Bank AG hanno rinunciato al restante periodo di *lock-up* previsto ai sensi dell'accordo sottoscritto da Gamma Intermediate in connessione al precedente collocamento di azioni dell'8 maggio 2025.

Barclays Bank PLC ("**Barclays**") e Deutsche Bank AG ("**Deutsche Bank**"), agiscono come lead Joint Global Coordinators e Joint Bookrunners (congiuntamente, i "**Lead Joint Global Coordinators**"), Apollo Capital Solutions Europe B.V. ("**ACSE**") agisce nel ruolo di Joint Bookrunner (ciascuno di Barclays, Deutsche Bank, il "**Manager**" e congiuntamente, i "**Managers**") e Latham & Watkins agisce come *advisor* legale del Venditore.

Le condizioni definitive del Collocamento dovrebbero essere annunciate il giorno 17 giugno 2025, al più tardi. Il *settlement* per il Collocamento si prevede abbia luogo il 19 giugno 2025 o intorno a tale data.

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