LOTTOMATICA GROUP S.P.A.

LOTTOMATICA PUNTA A UN EBITDA ONLINE INCREMENTALE COMPRESO TRA C. €200M E €300M, RUN RATE DA RAGGIUNGERE ENTRO IL TERZO ANNO DAL CLOSING DELL'OPERAZIONE.

ULTERIORI INFORMAZIONI SUI MERCATI SPAGNOLI E DEL RESTO DEL MONDO MESSE A DISPOSIZIONE DI INVESTITORI E ANALISTI

***Roma (Italia)**, 07 settembre 2026* - A seguito dell'annuncio del 2 settembre 2026 e in risposta al notevole interesse manifestato negli ultimi giorni da investitori e analisti, Lottomatica Group S.p.A. (la Società) fornisce ulteriori informazioni e documentazione a supporto in riferimento al mercato spagnolo e agli altri mercati del Resto del Mondo ("RoW").

Inoltre, la Società ha identificato una concreta opportunità di fare leva sulla propria tecnologia, sulle capacità di prodotto e sulla comprovata esperienza omnichannel, congiuntamente alla rete distributiva, alla base clienti e alla presenza di Cirsa nei mercati locali ad alta crescita, per generare una significativa crescita del business online della *Combined Company*.

Alla luce di quanto sopra, la Società stima di poter conseguire, entro il terzo anno dal closing dell'operazione, un EBITDA online incrementale a regime compreso tra circa Euro 200 milioni ed Euro 300 milioni. Tale importo non è incluso nelle sinergie precedentemente annunciate nell'ambito dell'operazione.

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Forward-Looking Statements

This communication contains forward-looking statements regarding Lottomatica, Cirsa and the Combined Group. Such statements are not historical facts and are subject to risks and uncertainties, many of which are beyond the parties' control, that could cause actual results to differ materially. Except as required by law, none of the parties undertakes any obligation to update any forward-looking statement.

Forward-looking statements are generally identified by the words "expects," "anticipates," "believes," "intends," "estimates" and similar expressions. Although the managements of Lottomatica and Cirsa believe that the respective expectations reflected in such forward-looking statements are reasonable, investors and holders of Lottomatica and Cirsa shares are cautioned that forward-looking information and statements are subject to various risks and uncertainties, many of which are difficult to predict and generally beyond the control of Lottomatica and Cirsa, respectively, that could cause actual results and developments to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements.

This document includes estimates relating to the synergies expected to arise from the merger and the combination of the business operations of Lottomatica and Cirsa, as well as related integration costs, which have been prepared by Lottomatica and Cirsa and are based on a number of assumptions and judgments. Such estimates present the expected future impact of the merger and the business operations of Lottomatica and Cirsa on Lottomatica's business, financial condition and results of operations. The assumptions relating to the estimated synergies and related integration costs are inherently uncertain and are subject to a wide variety of significant business, economic, and *competitive risks and uncertainties that could cause the actual synergies from the merger of Lottomatica and Cirsa, if any, and related integration costs to differ materially from the estimates in this document. Further, there can be no certainty that the merger will be completed in the manner and timeframe described in this document, or at all.*

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Per ulteriori informazioni

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