

## LOTTOMATICA GROUP S.P.A.

### EXECUTION OF THE DEED OF MERGER BY INCORPORATION OF LOTTOMATICA S.P.A. INTO LOTTOMATICA GROUP S.P.A.

*Rome (Italy)*, 24 October 2024 - Further to the statements issued on 18 June 2024 and 23 July 2024, Lottomatica Group S.p.A. (“**Lottomatica Group**” or the “**Merging Company**”) and Lottomatica S.p.A. (“**Lottomatica**” or the “**Merged Company**”) hereby announce that today the deed of merger by incorporation of Lottomatica into Lottomatica Group (the “**Merger Deed**” and the “**Merger**” respectively) has been executed, pursuant to the resolutions passed on 23 July 2024.

Lottomatica Group, whose shares are listed on Euronext Milan, holds the entire share capital of Lottomatica.

In accordance with the provisions of the merger plan approved on 18 June 2024 and the timing required for the registrations prescribed by Article 2504 of the Italian Civil Code, at present it is expected that the Merger will be effective by the first days of November 2024 (the exact date will depend on when the registrations by the competent Companies’ Register will be completed) (the “**Legal Effective Date**”).

As of the Legal Effective Date Lottomatica Group shall take over, by full right and without interruption, all the active and passive legal relationships pertaining to Lottomatica. Furthermore, as of the Legal Effective Date, all corporate bodies and offices of Lottomatica shall cease for all legal purposes, and the powers of attorney granted by the same corporate bodies in the exclusive interest of Lottomatica shall be revoked ipso jure.

Lottomatica’s transactions shall be recorded in the financial statements of Lottomatica Group, pursuant to Article 2501-*ter*, paragraph 1, no. 6 of the Italian Civil Code, as of the first day of the fiscal year in which the Merger shall become legally effective.

The Merger Deed will be filed with the competent Companies’ Register of the companies participating in the Merger and made available to the public at the Company’s registered office, on the website at <https://lottomaticagroup.com> - Investors Section – Press releases,

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Capitale sociale € 10.000.000,00 i.v.

as well as on the authorised storage mechanism 1Info ([www.1info.it](http://www.1info.it)), within the terms required by law and regulations.

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## **For further information:**

### **Investor Relations**

[ir@lottomatica.com](mailto:ir@lottomatica.com)

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## **About Lottomatica Group S.p.A.**

With approximately €36 billion bets and €1.9 billion of consolidated pro forma revenues in FY 2023, Lottomatica is the leader player in the Italian gaming market. It operates across three segments: Online, Sports Franchise and Gaming Franchise. Lottomatica offers safe and engaging gaming experiences across all channels. The Group counts on the expertise of approximately 2,600 direct employees and its large franchising network. As of 31 December 2023, pro forma, Lottomatica has a customer base of more than 1.7 million online customers and distributes its gaming products across approximately 18,300 points of sales.

### **Lottomatica Group S.p.A**

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