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**COMUNICATO STAMPA**

**MANCATO ESERCIZIO DELL'OPZIONE GREENSHOE E TERMINE DEL PERIODO DI STABILIZZAZIONE  
COMUNICAZIONE FINALE RELATIVA ALL'ATTIVITÀ DI STABILIZZAZIONE**

**Roma (Italia), 25 maggio 2023** - Lottomatica Group S.p.A. (la “**Società**”) comunica il mancato esercizio dell'opzione *greenshoe* per n. 10.000.000 azioni ordinarie inizialmente concessa dall'azionista Gamma Topco S.à r.l.. Con il mancato esercizio dell'opzione *greenshoe* termina con effetto immediato il periodo di stabilizzazione.

La Società rende altresì noto, sulla base di quanto comunicato da Goldman Sachs Bank Europe SE (“**GS**”) in qualità di soggetto incaricato dell'attività di stabilizzazione nell'ambito della quotazione delle azioni ordinarie della Società, che GS ha effettuato operazioni di stabilizzazione (come definite dall'articolo 3, paragrafo 2, lettera d) del Regolamento relativo agli abusi di mercato (UE/596/2014)) in relazione all'offerta degli strumenti finanziari di seguito descritta.

<b>Strumenti finanziari:</b>	
Emittente	Lottomatica Group S.p.A.
Strumenti finanziari	Azioni ordinarie (ISIN: IT0005541336)
Dimensione dell'offerta	66.666.666 azioni ordinarie esclusa l'opzione di <i>over-allotment</i>
Totale aggregato delle azioni oggetto di stabilizzazione	10.000.000
<i>Stabilisation Manager</i>	Goldman Sachs Bank Europe SE

Ai sensi dell'articolo 6, paragrafo 3 del Regolamento Delegato (UE) 2016/1052 che integra il Regolamento (UE) n. 596/2014 del Parlamento europeo e del Consiglio per quanto riguarda le norme tecniche di regolamentazione sulle condizioni applicabili ai programmi di riacquisto di azioni proprie e alle misure di stabilizzazione, la Società, sulla base di quanto comunicato da GS, comunica che l'attività di stabilizzazione è iniziata in data 3 maggio 2023 e che l'ultima operazione di stabilizzazione è avvenuta in data 18 maggio 2023.

La tabella che segue riporta i dati relativi alle operazioni compiute nel periodo di stabilizzazione.

Data	Prezzo Minimo (Euro)	Prezzo Massimo (Euro)	Sede di Negoziazione
3 maggio 2023	7,97	8,50	Borsa Italiana – EXM
4 maggio 2023	8,17	8,40	Borsa Italiana – EXM
5 maggio 2023	8,28	8,47	Borsa Italiana – EXM
8 maggio 2023	8,39	8,60	Borsa Italiana – EXM
9 maggio 2023	8,43	8,65	Borsa Italiana – EXM
10 maggio 2023	8,32	8,66	Borsa Italiana – EXM
11 maggio 2023	7,99	8,50	Borsa Italiana – EXM
12 maggio 2023	7,93	8,33	Borsa Italiana – EXM
15 maggio 2023	8,31	8,59	Borsa Italiana – EXM
17 maggio 2023	8,35	8,50	Borsa Italiana – EXM
18 maggio 2023	8,00	8,50	Borsa Italiana – EXM

Il presente comunicato è diffuso anche per conto di GS ai sensi dell'articolo 6, paragrafo 3, del Regolamento Delegato (UE) 2016/1052.

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## Informazioni su Lottomatica Group S.p.A.

*Con 22,8 miliardi di euro di raccolta e 1,4 miliardi di euro di ricavi nell'esercizio 2022, Lottomatica è il maggiore operatore del mercato italiano dei giochi in termini di ricavi. Opera in tre segmenti: online, betting e gaming. Lottomatica offre esperienze di gioco sicure e coinvolgenti su tutti i canali. Il Gruppo conta sull'esperienza di circa 1.600 dipendenti diretti e sulla sua vasta rete di franchising. Al 31 dicembre 2022, Lottomatica ha una base di oltre 1 milione di clienti online e distribuisce i suoi prodotti di gioco in circa 18.000 punti vendita.*

## CONTATTI

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Solely for the purposes of the product governance requirements contained within: (a) EU Directive 2014/65/EU on markets in financial instruments, as amended (“**MiFID II**”); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) local implementing measures (together, the “**MiFID II Product Governance Requirements**”), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any “manufacturer” (for the purposes of the MiFID II Product Governance Requirements) may otherwise have with respect thereto, the Shares have been subject to a product approval process, which has determined that such Shares are: (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II to such target market (the “**Target Market Assessment**”). Notwithstanding the Target Market Assessment, distributors should note that: the price of the Shares may decline and investors could lose all or part of their investment; the Shares offer no guaranteed income and no capital protection; and an investment in the Shares is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal, or regulatory selling restrictions in relation to the offering. Furthermore, it is noted that, notwithstanding the Target Market Assessment, the joint global coordinators and joint bookrunners will only procure investors who meet the criteria of professional clients and eligible counterparties. For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the Shares. Each distributor is responsible for undertaking its own target market assessment in respect of the Shares and determining appropriate distribution channels.

Solely for the purposes of the product governance requirements contained within: (a) Regulation (EU) 600/2014 as it forms part of domestic law in the United Kingdom by virtue of the European Union (Withdrawal) Act 2018 (“**U.K. MiFIR**”); and (b) the FCA Handbook Product Intervention and Product Governance Sourcebook, (together, the “**U.K. MiFIR Product Governance Rules**”), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any “manufacturer” (for the purposes of U.K. MiFIR) may otherwise have with respect thereto, the Offer Shares have been subject to a product approval process, which has determined that the Offer Shares are: (a) compatible with an end target market of retail investors and investors who meet the criteria of eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook, and professional clients, as defined in U.K. MiFIR; and (b) eligible for distribution through all distribution channels as are permitted by U.K. MiFIR (the “**U.K. Target Market Assessment**”). Notwithstanding the U.K. Target Market Assessment, distributors should note that: the price of the Offer Shares may decline and investors could lose all or part of their investment; the Offer Shares offer no guaranteed income and no capital protection; and an investment in the Offer Shares is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The U.K. Target Market Assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the Offer. Furthermore, it is noted that, notwithstanding the U.K. Target Market Assessment, the joint global coordinators and joint bookrunners will only procure investors who meet the criteria of professional clients and eligible counterparties for the purposes of the U.K. MiFIR Product Governance Rules. For the avoidance of doubt, the U.K. Target Market Assessment does not constitute: (i) an assessment of suitability or appropriateness for the purposes of the U.K. MiFIR Product Governance Rules; or (ii) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the Offer Shares. Each distributor is responsible for undertaking its own target market assessment in respect of the Offer Shares and determining appropriate distribution channels.

