

To: Lottomatica Group S.p.A.

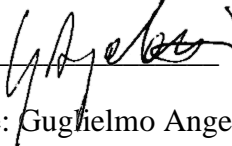
From: Lottomatica S.p.A. as the “**Issuer**”

Pursuant to (i) Section 4.02(g) of the indenture dated as of September 27, 2022 (the “**2027 Notes Indenture**”) pursuant to which the Issuer issued 9.750% senior secured notes due 2027 (the “**2027 Notes**”), (ii) Section 4.02(f) of the indenture dated as of June 1, 2023 (the “**2028 Notes Indenture**”), pursuant to which the Issuer issued (a) €565,000,000 7.125% senior secured notes due 2028 and (b) €550,000,000 floating rate notes due 2028 (together the “**2028 Notes**”) and (iii) Section 4.02(f) of the indenture dated as of December 14, 2023 (the “**2030 Notes Indenture**” and, together with the 2027 Notes Indenture and the 2028 Notes Indenture, the “**Indentures**”) pursuant to which the Issuer issued €500,000,000 floating rate senior secured notes due 2030 (the “**2030 Notes**” and, together with the 2027 Notes and the 2028 Notes, the “**Notes**”) the Issuer intends to satisfy its reporting obligations by providing holders of the Notes financial information related to Lottomatica Group S.p.A. (“**Lottomatica Group**” and such financial information the “**Lottomatica Group Financial Information**”), along with consolidating information, attached hereto as Annex A, explaining in reasonable detail the differences between the information relating to Lottomatica Group and its subsidiaries, on one hand, and the information relating to the Restricted Entities (as defined in the Indentures), on the other hand (such consolidating information, together with the Lottomatica Group Financial Information, the “**Reporting Information**”).

As such, we hereby request that you provide the Reporting Information for the benefit of the holders of the Lottomatica Notes on the applicable “Investors” portal on your website for access to the holders of the Notes.

Very truly yours,

Lottomatica S.p.A.

By: 

Name: Guglielmo Angelozzi

Title: Chief Executive Officer

## ANNEX A

This annex is provided in relation to the bondholder reporting requirements under the following notes issued by Lottomatica S.p.A. (the “**Bond Issuer**”): i) €500 million floating rate senior secured notes due 2030, ii) €565 million 7.125% senior secured notes due 2028, iii) €550 million floating rate senior secured notes due 2028 and iv) €350 million 9.750% senior secured notes due 2027 (together, the “**Lottomatica Notes**”).

In relation to the bondholder reporting obligation for the Lottomatica Notes, the Reporting Entity is Lottomatica Group S.p.A. (“**Lottomatica Group**”), the parent entity of the Bond Issuer. Lottomatica Group has published the consolidated financial statements as of and for the year ended December 31, 2023 (the “**Consolidated Financial Statements**”).

Lottomatica Group is an intermediate holding entity and does not have any operations, except for its investment in the Bond Issuer and managing the group cash pooling. In accordance with the indentures governing the Lottomatica Notes, below is a reconciliation of the consolidated net financial debt<sup>1</sup> and consolidated financial expenses of Lottomatica Group, as extracted from the Consolidated Financial Statements to the corresponding figures that would result from the consolidated financial statements of the Bond Issuer at the same date.

	<i>€ million</i>
<b>Consolidated Net Financial Debt – Bond Issuer</b> <sup>(3)</sup>	<b>1,254</b>
Cash (net of intercompany cash pooling)	(5)
<b>Consolidated Net Financial Debt – Lottomatica Group</b>	<b>1,249</b>

	<i>€ million</i>
<b>Consolidated Financial expenses – Bond Issuer</b>	<b>201</b>
Financial expenses on cash pooling and intercompany loan	(5)
Bondco Loan <sup>2</sup> accrued interest	7
Make-whole payment on the Bondco Loan	17
<b>Consolidated Financial expenses – Lottomatica Group</b>	<b>220</b>

<sup>1</sup> Calculated as the sum of (i) the principal amount of the Lottomatica Notes and the principal amount of the Bondco Loan (fully repaid on May 3, 2023) and (ii) payables related to IFRS 16, net of cash and cash equivalent.

<sup>2</sup> Fully repaid on May 3, 2023, including accrued and unpaid interest and make-whole payment, with the proceeds from the IPO.

<sup>3</sup> Does not include the intercompany loan granted to the Issuer by Lottomatica Group for a nominal amount of €116 million.