

Risultati della procedura di *accelerated book-building* effettuata dall'azionista Gamma Intermediate S.à r.l.

Roma (Italia), 18 gennaio 2024 Su richiesta dell'azionista Gamma Intermediate S.à r.l. ("**Gamma Intermediate**" o il "**Venditore**"), si riporta di seguito il testo del comunicato stampa relativo ai risultati della procedura di *accelerated book-building* relativa alle azioni ordinarie di Lottomatica Group S.p.A. ("**Lottomatica**" o la "**Società**") effettuata da Gamma Intermediate.

Questo comunicato stampa è disponibile on-line sul sito internet di Lottomatica <https://lottomaticagroup.com/it-it> nella sezione Investors > Comunicati stampa.

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18 gennaio 2024

Gamma Intermediate S.à r.l. completa la vendita di azioni di Lottomatica

- **Vendita di 16 milioni di azioni di Lottomatica rappresentanti circa il 6,4% del capitale sociale di Lottomatica mediante una procedura di *accelerated bookbuild*;**
- **Corrispettivo complessivo lordo di €152m per Gamma Intermediate dal collocamento;**
- **Gamma Intermediate S.à r.l. mantiene una partecipazione pari a circa il 65,4% del capitale sociale di Lottomatica.**

Gamma Intermediate S.à r.l. ("**Gamma Intermediate**") ha completato il collocamento di 16 milioni di azioni di Lottomatica (le "**Azioni**"), rappresentanti circa il 6,4% del capitale sociale di Lottomatica, attraverso un collocamento privato mediante una procedura di *accelerated bookbuilding* (il "**Collocamento**"). Il prezzo di vendita del Collocamento determinato nel contesto della procedura di *accelerated bookbuilding* rivolta agli investitori istituzionali è stato fissato ad €9,50 per Azione, con il *settlement* previsto per il giorno 22 gennaio 2024 o intorno a tale data.

Gamma Intermediate manterrà una partecipazione pari al 65,4% del capitale sociale di Lottomatica dopo il completamento del Collocamento.

Gamma Intermediate ha accettato un *lock-up* di 90 giorni per le proprie rimanenti Azioni di Lottomatica, subordinatamente al *waiver* da parte dei *Joint Global Coordinators* (come sotto definiti) e ad alcune altre deroghe consuete.

Barclays Bank PLC e Deutsche Bank AG agiscono nel ruolo di *Joint Global Coordinators* e *Joint Bookrunners* (assieme, i "**Joint Global Coordinators**") e Apollo Capital Solutions, BNP PARIBAS, Goldman Sachs International, J.P. Morgan e UniCredit, agiscono nel ruolo di *joint bookrunners* (i "**Joint Book Runners**" e congiuntamente con i *Joint Global Coordinators*, gli "**Underwriters**") BTIG e Siebert in qualità di co-managers (i "**Co-Managers**" e congiuntamente con gli *Underwriters*, i "**Managers**").

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